

Company name of the issuer:

Compagnie de l'Odet

Société Européenne

Share capital: 105 375 840 Euros

Registered office: Odet - 29500 Ergué Gabéric

Registration no.056 801 046 RCS Quimper

*Non-official translation for information only.
Only the French version of the statement is binding.*

**STATEMENT PURSUANT TO ARTICLE 223-16 OF THE
GENERAL REGULATION OF THE AUTORITÉ DES MARCHÉS FINANCIERS**

The company provides its shareholders with the following information as of May 31st, 2024:

Total number of shares	6 585 990
Total number of voting rights	10 282 797
Total number of voting rights exercisable at shareholders' meeting	7 930 113

June 4th, 2024

Compagnie de l'Odet

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